

revocable living trust

**PRIVATE ASSET MANAGEMENT MECHANISM TO HELP A FAMILY AVOID PROBATE
AND RESPONSIBLY PASS ASSETS TO BENEFICIARIES WITH PROTECTION**

REVOCABLE LIVING TRUST	NOMINATION/NAME
Trust Name	The "Your Name" Living Trust
Trustor	You or You and Spouse
Trustee	You or You and Spouse
Successor Trustee (1)	
Successor Trustee (2)	
Successor Trustee (3)	
Beneficiary	You or You and Spouse
Successor Beneficiary (1)	Typically Children
Successor Beneficiary (2)	Typically Grandchildren
Successor Beneficiary (3)	Typically Siblings, Nieces & Nephews, or Charity
☛ Include Standard Provisions re: standard of living, education, spendthrift, marital issues, drug/alcohol issues, special needs.	